Name of the Corporate Debtor: U P BONE MILLS PRIVATE LIMITED; Date of Commencement of CIRP: 26.10.2023; List as on: 30.01.2024

	ew .				F CREDITORS (VERSION 2					
	Filing und					olution Process for Corp	orate Persons) Regulation	ons, 2016		
SI No.	Category of Creditor	Summ No. of	ary of claims received	Summary	of claims admitted	Amount of	Amount of Claims not	Amount of claims		
3, 140.	Category of Creditor	Claims	Amount	No. of Claims	Amount of claims admitted	Contingent Claim	admitted	under verification	Details in Annexure	Remarks, if any
1	Secured Financial Creditors belonging to any class of creditors	NIL	NIL	NIL	-		-	-	Annexure-1	
2	Unsecured Financial Creditors belonging to any class of creditors	NIL	NIL	NIL		-	-	-	Annexure-2	
3	Secured Financial Creditors (other than financial creditors belonging to any class of creditors)	1	5,45,72,048	1	5,45,72,048	-	-	-	Annexure-3	
4	Unsecured Financial Creditors (other than financial creditors belonging to any class of creditors)	2	32,23,97,394	NIL	-	-	32,00,47,083	23,50,311	Annexure-4	
5	Operational Creditors (Workmen)	NIL	-	NIL					Annexure-5	
6	Operational Creditors (Employees)	NIL	-	NIL			-	_	Annexure-6	
7	Operational Creditors (Government Dues)	NIL	-	NIL					Annexure-7	
•	Operational Creditors (Other than Workmen and Employees and Government Dues)	6	74,17,09,313	. 1	16,22,31,280	-		57,94,78,033	Annexure-8	
,	Other Creditors, if any (Other than financial Creditors and operational creditors)	NIL	-	NIL	-		-		Annexure-9	
	TOTAL	9	1,11,86,78,755	2	21,68,03,328		32,00,47,083	58,18,28,344		

Note: List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/records



gar.						•								
	Name of the Corporate Debtor: U P BONE MILLS PRIVATE LIMITED; Date of Commencement of CIRP: 26.10.2023; List as on: 30.01.2024 Ust of secured financial creditors belonging to any class of creditors Date of Claim received													
		Date of Claim	received				ecured financial credito laims Admitted	rs belonging to any	class of credito	rs				
Si No.	Name of Creditor	Date of receipt				Amount covered by		Whether related	% of voting	Autount of	Amount of any mutual dues, that may be set	Amount of claim	Amount of Claim	
	NIL	NIL				security interest		party?	share in CoC	contingent claim	off	not admitted	under Verification	Remarks, if any
	NIL	NIL	NIL			NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	
	NIL	NIL	NIL	NIL		NIL	NII	NIL	NIL	NIL	NIL	NIL	NIL	
								NIC	NIL	NIL	NIL	NIL	NIL	
										'				

Another Succession of the Succ



		Annexure-2 Name of the Corporate Debtor: U P BONE MILLS PRIVATE LIMITID; Date of Commencement of CIRP; 26.10.2023; List as on : 30.01.2024											
SI No.	Name of Creditor		laim received	Amount of claim		Details of Claims A		Date of Commencement of belonging to any class of c	CIRP: 26.10.20 reditors Amount of				
	NIL NIL	NIL NII		admitted NIL		Amount covered by guarantee NIL	Whether related party?	% of voting share in CoC	contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
	NIL	NIL	NIL	NIL	NIL NIL	NIL NIL	NIL NIL	NIL	NIL NIL	NIL NIL	NIL NIL	NIL NIL	NIL NIL
											NIL	NIL	NIL
					1								

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					Name of the G		Ann	exure-3						
_					reame of the Co	orporate Debtor: U P BONE	E MILLS PRIVATE LIMITED	· Date of Commencement of	CIRR. 26 to 2002					
SI No.	Name of Creditor	Date o	f Claim received			List of secured financia	creditors (other than fin	exure-3 ; Date of Commencement of anciel creditors belonging to a	CIRP: 26.10.2023; List as on	: 30.01.2024				
1						Details of Cl								
1		Dete of receipt	Amount Claimed	Amount of claim admitted	Nature of dalm					Amount of	Amount of any mutual dues.			
1	Description of the second							Whether related party?	% of voting share in CoC	contingent		TOTAL DE CHEST MAN	Amount of Claim under	Remarks, if any
_	Punjab National Bank	09-11-2023	5,45,72,048	5,45,72,048	f	security interest	guarantee				that may be set off	admitted	Vertication	
_				3,43,72,048	secured	5,45,72,048	5,45,72,048	N/A	100.00	cleim			1	
							7.27.27	19/6	100.00	NIL	N/A	N/A		
												1971		
		TOTAL	5,45,72,048	5,45,72,048										
						5,45,72,048	5,45,72,048		100.00		N/A			
Note : L	st of creditors is subject to revision/	further verification		at a total and a second					133.00		N/A			
		for the rengel total	on subsequent receipt of fu	rther information/ details/record	5									
	Security Internal Association													
	Security Interst Attached as per	Annexure-10												

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	Annexure-4												
	Name of the Corporate Debtor: U P BONE MILLS PRIVATE LIMITED ; Date of Commencement of CIRP: 26.10.2023; List as on : 30.01.2024												
_		Date of C	aim received			List of unsecured fina	ncial creditors (other than fina	ncial creditors belonging to	any class of cr	editors)			
SI No.	Name of Creditor	Date of C				Details of Claims A	dmitted		Amount of	Amount of any mutual dues.	Amount of claim not		
31 140.	Name of Creditor	Date of receipt		Amount of claim		Amount covered by guarantee	Whether related party?	% of voting share in CoC	contingent	that may be set off	admitted	Amount of Claim under Verification	Remarks, if any
1	Dasna Steels Pvt							-	claim				
	Limited		23,50,311		Unsecured	N/A		ا ما	NIL	N/A		23,50,311	
-	Jambudwip Exports and				Unaccured IN/A			1		.4		25,50,511	
	Imports Ltd		32,00,47,083	-	Unsecured	N/A		0	NIL	N/A	32,00,47,083		
								-					
	TOTAL 32,23,97,394 -												
			,55,55,554							N/A	32,00,47,083	23,50,311	
Note: L	ist of creditors is subjec	to revision/furthe	rundfication on sub-		L						· ·		
	or of creations is subject	to revision/jurthe	r verification on subse	quent receipt of furth	er information/ dete	ails/records							

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								•						
							Annexure-5							1
	Name of the Corporate Debtor: U P BONE MILLS PRIVATE LIMITED; Date of Commencement of CIRP: 26.10.2023; List as on : 30.01.2024													
							erational creditors (Workmen)							4
SI No.	Name of Authorised	Name of work	Date of C	Claim received	1	Details of	of Claims Admitted		Amount of	Amount of any	Amount of Claim	Amount of claim not	Remarks, if any	1
	representative , if any	man	Date of receipt		Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC	C contingent claim	mutual dues, that may be set off	under Verification	admitted	1	1
, ,	,	1	1 '	1 '	admitted	1 '	1 '	1 '	Cla	may be set on	1 '	1	1	1
—–'	·'		 '	 '	 '			 '	+'	 	t'			4
السا	, AIL	NIL	NIL	NIL ,	INIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL		4
$\overline{}$	NIL	NIL	NIL	NIL	NIL	(NIL	NIL	NIL	NIL	NIL	NIL	[NIL	1	
(· ·	,							,				,		1
\Box	,		TOTAL			·		· ·	<u> </u>		· ·			
Note: L'	ist of creditors is subject to revision	.ion/further verification	on subsequent recei	pt of further informat'	ion/ details/records									



											,		
				Name of the Corp	orate Debtor: U P BOI	NE MILLS PRIVATE L	Annexure-6	ommencement of	CIRP: 26.10.202	3; List as on : 30.01.	2024		
	I.						ational creditors (E			,			
SI No.		Name of employee		aim received				Amount of	Amount of any	Amount of Claim	Amount of claim not	Remarks, if any	
	Authorised		Date of receipt	Amount Claimed	Amount of claim	Nature of claim	Whether related	% of voting share	contingent	mutual dues, that	under Verification	admitted	
	representative , if				admitted			In CoC	claim	may be set off			
	any									, 20 301 0			
	NIL	NIL	NIL	NIL	NIL	NII	NIL	NIL	NIL	NIL	NIL	NIL	
			TOTAL				-		-				
							<u> </u>						
lote : Li	ist of creditors is sui	bject to revision/further verif	cation on subseque	nt receipt of further in	formation/ details/re	cords							

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							Annexur	b-7					
					Name of the C	orporate Debtor: U P BONE	MILLS PRIVATE LIMITED; Dat	te of Commencement of C	RP: 26 10 2023	List es on : 30 01 2024			
							List of operational creditors	(Government dues)	· LOILOILOLD	DSC 25 OH . 30.01.2024			
SI No.	Details	of claimant	Date of C	laim received		Details of C	laims Admitted	(Government dues)					
1	Department	Government	Date of receipt	Amount Claimed	Amount of claim			Te	Amount of	Amount of any mutual dues,	Amount of Claim	Amount of claim	Remarks, if any
					admitted	reacture or claim	Whether related party?	% of voting share in	contingent	that may be set off	under Verification	not admitted	
					admitted			CoC	claim				
	NIL	NIL											
	MIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NII	NII	NII	Au.	
										1110	1111	Perc	
			TOTAL					0%					
							-	0%					
Note	let of another at to a		10 11 1										
Note :	ust of creditors is sub	ject to revision/furthe	r verification on sul	sequent receipt of fu	rther information/ details,	records							
Note :	List of creditors is sub	elect to revision/furthe	r verification on sub	sequent receipt of fu	rther Information/ details,	/records							



	•													
			Name o	f the Corporate Debto	er: U P BONE MILLS PRIVATE	Annexure-8	encement of CIRP- 26 10	2022: List as on . 2	0.01.2024					
Si No.	Name of Creditor	Date of C	aim received	List of	operational creditors (Othe	r than Workmen and Em	oloyees and Government	Dues)	0.01.2024					
		Date of receipt	Amount Claimed		Nature of claim	Amount covered by	Amount covered by	Whether related	% of voting	Amount of contingent	Amount of any mutual dues,	Amount of claim	Amount of Claim under Verification	Remarks, if any
						security interest	guarantee	party?	share in CoC	claim	that may be set		unaci verinazioni	
	1 Moon Traders 2 Sanjay Lalit & Co		16,22,31,280	16,22,31,280	Operational Creditor	NII	MII	NO	N/A		off			
	3 Aalok Arora, Advocate		88,500 1,65,000		Operational Creditor	NIL	NIL	NO			N/A N/A		88,500	
	4 Shri Radha Rani Trading Co		7,68,79,283		Operational Creditor Operational Creditor	NIL	NIL			N/A	N/A		1,65,000	
	6 Directorate General of Goods and Service Intelligence, Meerut	Sististant Commissioner or indome 18x, Circle 25(1), New Delhi 3,55,69,950 - Operational Creditor (Statulant)									N/A N/A		7,68,79,283	
	The meagener, meeter	25-01-2024	46,67,75,300		Operational Creditor (Statu	NIL	NIL				N/A	- :	3,55,69,950 46,67,75,300	
Note:	List of craditions is subject to emiliar the other wife.	TOTAL	74,17,09,313	16,22,31,280										
wote.	List of creditors is subject to revision/further verification on subsequent rece	eipt of further inform	nation/ details/record	8				·	·		·	-	57,94,78,033	

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						Name of the	C	Ar	nnexure-9					
61	No.	Name of Creditor			1112.9	ituite of the	Corporate Debtor: U P BO	INE MILLS PRIVATE LIMITE	D; Date of Commencement of	CIRP: 26.10.202	3: List as on : 30.01 2024			
3"	reo.			laim received					nancial creditors and operation	al creditors)	2 111 91 011 1 90 01 1024			
	- 1		Date of receipt	Amount Claimed	Amount of claim	Nature of claim	Details of Claims A	dmitted		Amount of	Amount of any mutual	Amount of dains and		
\vdash	-				admitted	reacure of claim	Amount covered by	Amount covered by	Whether related party?	contingent	dues, that may be set off		Amount of Claim	Remarks, if any
-		IL	NIL	NIL	An		security Interest	guarantee	,		aves, that may be set on	admitted	under Verffication	
\vdash		(C)			MIL	NIL	NIL	NIL	NII	claim				
			TOTAL						1111	MIL	NIL	NIL	NIL	
No	to · I is	of conditions in a six						<u> </u>						
1,100		of creations is subject	t to revision/furthe	r verification on subse	equent receipt of furti	er Information / det	to the American In							
						Injurial Conf. Det	unsy records							



	SECURITY INTEREST
	Annexure - 10
SL.NO. I	
52,110.1	PNB
cility 1: For	Working Capital Financaing for Rs. 500 Lakhs
a	CC Account - Hypothecation of Stock and Book Debts
b	First Charge on all current assets of the Company, present and future
cility 2: GEO	CL of Rs. 100 Lakhs for Working Capital
a	CC Account - Hypothecation of Stock and Book Debts
b	First Charge on all current assets of the Company, present and future
С	Land and Building admeasuring 8,317.50 Sq. Mr.
	Khasra No. 77, Khata No. 86, situated at village,
	simloni pargana, manglore, Tehsil Roorkee,
	District Haridwar
	Land and Building admeasuring 10,863 Sq. Mtr.
	Khasra No. 36, 70, 71, 72 and 77 situated at village,
	simloni pargana, manglore, Tehsil Roorkee,
	District Haridwar
	Plot admeasuring 305.32 Sq. Mtr.
	Khasra No. 1561, 1563, 1565, 1566, 1570, 1733
	Anand Vihar, Muzaffarnagar, Pargana Sadar, Tehsil and District Muzaffarnagar
	Residential Property
	Khasra No. 1733 village Model Town,
	Sujroo Pargana Sadar, Tehsil Sadar,
	District Muzaffarnagar
d	Personal Guarantee
	Shahnawaz Rana, net worth Rs. 424.45 Lakh
	Intkhab Rana, net worth Rs. 82.50 Lakh
	Kamran Rana, net worth Rs. 72.50 Lakh

